



Accounts Payable Automation

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FACT SHEET

Accounts Payable Automation



Intelligent OCR: AI and automated processes scan both paper and emailed invoices (in any format), capturing all relevant data.

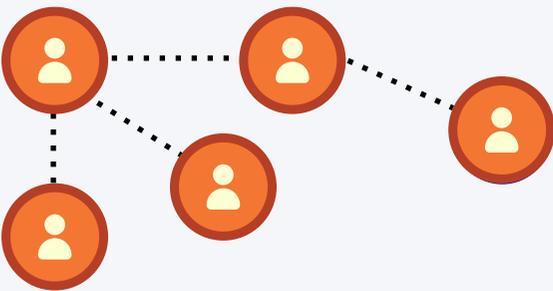


Intelligent OCR intuitively detects/learns unique supplier invoices based on their respective layouts, and then scans/imports the data. It also intuitively performs field mapping and tags each field, storing the information in a database.

AP Automation Solution Stack

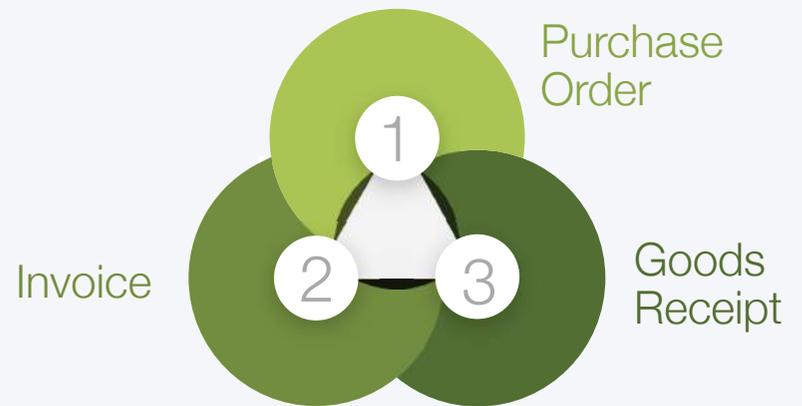


Approval Workflow: Invoices are gathered into a central dashboard, and automatically sent to managers to code and/or approve.

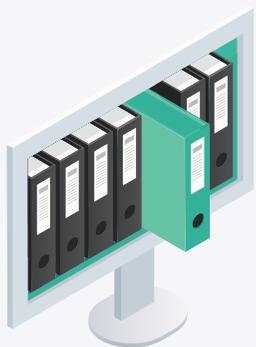


Administrators can do ad hoc workflow routing – no coding! Invoices or line items are flagged if necessary. Once approved by the user, invoices are sent to NetSuite.

3 Way PO Matching: Internal and external purchase orders, supplier invoices, and goods receipts are automatically matched by the software.



Exceptions are flagged for reconciliation and routed to the appropriate approver. The approver receives all the information necessary to resolve the exception.



Archive & Audit: A step-by-step documented history of invoice transactions is recorded, including communications between internal staff and suppliers.

The software creates a complete, searchable archive for historical reference and auditing purposes.

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EchoVera's NetSuite Integrator AP Automation Platform

- Leverages the power of AP Automation and your investment in NetSuite
- Extends the functionality of NetSuite with AP automation that includes data capture, automated invoice approval, 2 and 3 way PO matching, and more
- Seamless and transparent to the end user
- Monitored and updated in track with NetSuite upgrades
- Implementation and ongoing support provided

All data transferred between EchoVera AP Automation and NetSuite is done via NetSuite Web Services.

The Integrator creates Vendor Bills and Credit Memos in NetSuite and returns the NetSuite Voucher Number to EchoVera AP Automation.

Any validation errors that occur during the creation of the Vendor Bill or Credit Memo are sent back to EchoVera AP Automation for correction.

The invoice file or a link to the invoice file in EchoVera AP Automation can be included as part of the data elements sent to NetSuite during the creation of the Vendor Bill or Credit Memo.

The EchoVera NetSuite Integrator can be configured to query NetSuite for various data types such as:

- Supplier/Vendor - New and updates
- Account – New and updates
- Subsidiary – New and updates
- Department – New and updates
- Location – New and updates
- Class – New and updates
- Payment Updates
- PO – New and updates
- Goods Receipts
- Currency Exchange – Updates currency exchange rates

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EchoVera's **AP Automation** with **Intelligent OCR** automates both the capture and processing of supplier invoices with cutting edge machine learning and AI technology.

[Book a Demo](#)



Seamless Integration
with NetSuite

Recommend Rating

★★★★★ 96%

Measuring Customer Satisfaction

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